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# **WWPKG Holdings Company Limited**

縱橫遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8069)

## COMPLETION OF PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by WWPKG Holdings Company Limited (the "Company") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "GEM Listing Rules") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

Reference is made to the announcement issued by the Company dated 22 August 2022 (the "Announcement") in relation to the Placing. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### COMPLETION OF THE PLACING

The Company was informed by WWPKG Investment that prior to the long stop date of the Placing Agreement on 16 September 2022, a total of 39,200,000 Placing Shares have been successfully placed by the Placing Agent to the Places at the Placing Price of HK\$0.28 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The 39,200,000 Placing Shares represent 8.17% of the issued share capital of the Company as at the date of this announcement. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of the Places and/or his/her/its ultimate beneficial owner(s) is/are third parties independent of and not acting in concert with (as defined under the Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong) WWPKG Investment, any directors, chief executives, senior management or substantial shareholders of the Company, its subsidiaries or any of their respective associates (as defined under the GEM Listing Rules). None of the Places became a substantial shareholder (as defined under the GEM Listing Rules) of the Company upon completion of the Placing ("Completion").

#### EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and upon Completion is set out below:

Name of Shareholder	Immediately before Completion		Immediately upon Completion	
	Number of Shares	Approx. % (Note 2)	Number of Shares	Approx. % (Note 2)
WWPKG Investment Holdings Limited (Note 1)	221,015,000	46.04	181,815,000	37.87
Public Shareholders Placees	_	_	39,200,000	8.17
Other public Shareholders	258,985,000	53.96	258,985,000	53.96
Total	480,000,000	100.00	480,000,000	100.00

#### Notes:

- 1. WWPKG Investment is an investment holding company incorporated in the British Virgin Islands and is owned as to 68.02%, 23.42% and 8.56% by Ms. Chan Suk Mei ("Ms. Chan"), Mr. Yuen Sze Keung ("Mr. SK Yuen") and Mr. Yuen Chun Ning, respectively. Ms. Chan and Mr. SK Yuen are parties acting jointly and are therefore deemed to be interested in all the Shares held by WWPKG Investment under the SFO.
- 2. The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

Upon Completion, WWPKG Investment remains as a controlling shareholder (as defined under the GEM Listing Rules) of the Company.

By Order of the Board
WWPKG Holdings Company Limited
Yuen Sze Keung

Chairman and Executive Director

Hong Kong, 16 September 2022

As at the date of this announcement, the executive Directors are Mr. Yuen Sze Keung, Ms. Chan Suk Mei, Mr. Yuen Chun Ning and Ms. Shawlain Ahmin; and the independent non-executive Directors are Mr. Lee Hing Cheung Eric, Mr. Lee Kwong Ming and Ms. Gao Lili.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting and on the Company's website at www.wwpkg.com.hk.